Case 1:04-cv-00249-SJM Document 48-10 Filed 05/22/2006 Page 1 of 19

EXHIBIT "N"

U.S. DISTRICT COURT

FOR THE WESTERN DISTRICT

OF PENNSYLVANIA

* * * * * * *

TINA LINDQUIST, *

Plaintiff * Case No.

vs. * 04-249-ENE

HEIM, LP, *

Defendant *

* * * * * * *

DEPOSITION OF

JAN OVIATT

July 22, 2005



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```
14
    when they purchased the parts and
1
    operations book for it.
2
           That could be.
3
    Α.
          But I don't have a specific
4
    purchase date for Corry's purchase of
5
    that press brake. But in any event,
6
7
    you installed the foot switch and the
    two-palm button pedestal after it was
8
9
    purchased?
10
    Α.
           Correct.
           Where did you obtain the foot
11
    Ο,
12
    switch from?
           I believe that was the one
1.3
    Α...
    that was already on it. I'm not
14
    going to swear to that.
                              But just by
15
    memory, I think that was already
16
    attached to it, because that's all it
17
    had on it was a foot pedal.
1.8
           Okay. Do you know if the foot
19
    pedal that may have come with the
20
21
    machine when Corry purchased it was
    the original foot pedal that was sold
22
23
    with the machine over 20 years
    previously in 1978?
24
25
           I'd be surprised if it was,
```

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```
39
   to or the ability to?
1
           Both. Either one. Take them
2
   Q.
   one at a time if you want.
3
           She was running it that way;
4
    that's the best I can tell you.
5
           Pardon me?
6
           She ran it that way; that's
7
    the best I can tell you. Whether she
8
    had the authority to change it, I
9
    don't think she would have. She had
10
    the ability to, because it's just a
11
    key selection.
12
          And where is the key located?
13
    Ο,
           Well, from what I've seen, in
14
    the machine.
15
           What have you seen to let you
16
    believe that the key was in the
17
1.8
    machine?
          Well, from these pictures
19
    here, where the key's at. I don't
20
    know if, at the time, it was in
21
22
    there.
          When you inspected the press
23
    brake after this accident, and you
24
    said you checked the various modes of
25
```

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Case 1:04-cv-00249-SJM Document 48-10 Filed 05/22/2006 Page 5 of 19

EXHIBIT "O"



NO GEST

ALL PRESSES

A-470-D

A-470

ANTI- TRIP FOOT CONTEDE CAT. #511-B2 (LIDEMINSTED) STAGE: SINGLE-DPDT RATING: 20 AMP, 125-250 VAC

A-470-D

ANTI-TRIP FOOT CONTROL CAT. NO. 532-SWH- 5-11-B 4-STAGE: SINGLE - DPDT-DB RATING: -20AMP 125-250 U.A.C. -15 4110 WOODSTOCK CONNETICUT

DEALER: LINEMASTER SWITCH CORP. WOODSTOCK, CONN. 06281

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273	DESCRIPTION	BH	JAWA S					11/9/32	16.2
C7	Ö		3					in Ti	Li.
ELECTRIC FOOT CONTROL		7-9-74		FRANKFORT, ILL. 60423		жүск		511-B4	2 1/20/2 ADD PART A-470 00039
207				K	U	m		<i>9./1</i>	Pal
$\frac{2}{2}$		CHE		OR.	Ö	3		<i>(</i> 5)	7
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EXHIBIT "P"



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February 13, 2006

DAFETY SCHENDE: Triodyne inc (Ed. 1959) (Edina Pulph L. Busick Colores C. Ch.

Capationeria

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Information Products

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Vericle Laboratory

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Model Laboratory 2721 Aftern Land

CONSTRUCTION
Thodyra-Wangler
Construction Company Inc.
(ESL 1903)
ESC Dundes Food, Su to 100
Northinack, E. BODEL-2 (187)
EAK (1947) 647-2047

POTS TRICKLE ANDICHON

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SAFETY FREEARCH: Institute for Advanced Safety Studios (EVL 1554) GOJ Dundes Rold, Spite 103 Nortatruck, II, 60993: 7770 (647) 536-1556 FAX: (847) 647-647

> Chammen Rolph L Barnoil

Dallas W. Hartman Dallas W. Hartman PC 2815 Wilmington Rd. New Castle, PA 16105

Re: Lindquist v. Heim

Mr. Hartman:

Pursuant to your request we have reviewed and analyzed the materials provided to us in reference to the above captioned matter. Our initial opinions are contained in this report.

I. Materials Reviewed

- ANSI B11.3-1973
- ANSI B11.3-1982
- ANSI B11.3-2002
- ANST B11.1-1971
- . ANSI BI1.1-1982
- Deposition of Tina Lindquist
- Deposition of Anthony Mase Jr.
- Deposition of Zygmund Zajdel
- Answers to Plaintiff's Interrogatories Second Set and
- Request For Production of Documents Second Request
- Heim Instructions and Parts Book
- Linemaster Product Literature/Catalogs
- Heim Product Literature
- · Photographs
- Videotape

In addition to review of materials, Triodyne has completed an inspection of the Heim press brake as well as conducted footswitch experiments.

II. Accident Description

At the time of her accident. Ms. Tina Lindquist was the operator of a Heim Model 70-6 press brake at Corry Manufacturing. The operation being performed was the

bending of a perforated exhaust piece about a mandrel. By mandate of Corry Manufacturing, this operation required the use of the Heimsupplied footswitch rather than the hand controls retrofitted by the employer, and also required that the operator use his or her hands to fit the stock piece to the mandrel. Footswitch control is selected by use of a supervisor's key.

It was during this hand-fitting of the stock piece that Ms. Lindquist's foot inadvertently and unintentionally entered the footswitch and activated the Heirn press brake, causing devastating injury to Ms. Lindquist's hands.

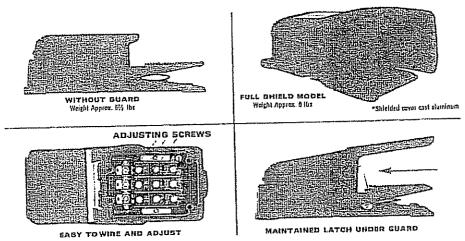
111. Identification

The press brake has been identified as a Heim Model 70-6, Serial 2176, sold in 1978 to HB Machinery and shipped to Aveo Lycoming.

The manual for the subject machine illustrates a Linemaster footswitch, which, based upon the interrogatories/document production of Heim is a Model 532-SWH, a Hercules Heavy Duty footswitch with a "Full Shield." This is consistent with photographs of the subject footswitch after the accident.

Photographs taken of the accident footswitch illustrate a Linemaster footswitch which is not constructed with a safety gare. It is constructed with an antitrip treadle mechanism, a latch that requires a certain foot insertion into the switch to dopress the pedal. Figure 1 below is a page from the 1977 Linemaster catalog which illustrates the Linemaster model shipped by Heim and used by Ms. Lindquist at the time of her accident

HERCULES Heavy Duty Foot Switch



▶ Busttight Oriplight Waterlight > Olltight **HEMA Typos 2, 4 & 13**

DIMERSIONS" BULL X 4VIL" X 455" Weight Approx 751 für.

SHELD cover available for field installation ejanuari models. Catakro No. 334-ET, painted altef craoge.

The rugged cost fron enclosure has sufficient weight to keep the switch from sliding across the floor when being operated. All Hercules switches have a X-14 pipe thread conduit opening. Olitight-waterlight models have a neograno cover gasket plus a seal around the activating shaft-Separate ||B ground acrew provided in all models. Afort orango finish in all Maintained Centact Models the release is accompilated by aimply prosoing the latch with a light forward movement of the los. This release is placed under the safety guard so falling objects cannot ussily release It in the two and three stage switches the sequence of iniching can be selective II desired in the standard models they are progressive

;	SPECIFICATIONS WARNING Soo page 2						Dual 1214 bitto puna country abening moons assurance		
	OILTIGHT-WATERTIGHT				STAGE CIRCUIT	ELECTRICAL	COMMENTS		
	FULL THIELD	-0" SIGELD	WITHOUT GUARD			101111111			
® ®	531-5WIL 531-DY/01	531-5WHO 571-0V/AID	531-5470 571-0WM	Single	זסיופ		Should stell and stop fool profice Can be wised U.D., H.C. or SPDI		
@	SIZ-SVAII STZ-DWAI	532-SWIIO 572-DWIIO	532-5VII 532-5VII	Snigle	pror	78 Aines	OPOT smith can also be adjected so one distribution of the other.		
	513-51491 523-0141	523-59710 573-0910	523-5WII 573-6WII	Single	7p97	175-750 VAC 1 HF	TPOT switch can also be adjusted to 1 or 2 disuals operate balara the 31st.		
(F)(F)		514-31/10 514-01/10	\$34-\$1917 \$74-DW71	Two	SPUT	125 259 VAC Reavy Print Duty 291 VAC Max	Diethest "leet" between the two stepps. Fach stepp SPDF.		
- T	535-SWII 575-DWII	535-519110 575-09010	535-5771) 1146-516	Three	SPDT		Distinct "fent" between the three stages. (24) stops 500%.		
(nr) (III)		536-5WHO 576-DWIIO	576-5/411 576-5/471	Simple	SPOT OU	15 Amus 125-758 VAC	Seu cumments abave for adjustments and aperational characteristics of similar motifie.		
(D)	107-51414 517-0WIL	517-5WH0 577-DWH0	537-5\VH 577-DVH	Sings	007 100	1) IIP 125 VAC 1 IIP 250 VAC Heavy Pilot Duty	*Dif Duoble Brank medals have (4) fair terminal injuries arise and character and the bowlets and the		
(F)(F)	53A-31911 57A-DWH	578-57VIID	538-51971 578-171974	12m	5PDT DU"	250 YAC Max.	tame potatily. The leads should be on the same sides of the line.		

Figure 1: The 1977 Hercules Heavy Duty Footswitch

The Linemaster Safety Footswitch IV.

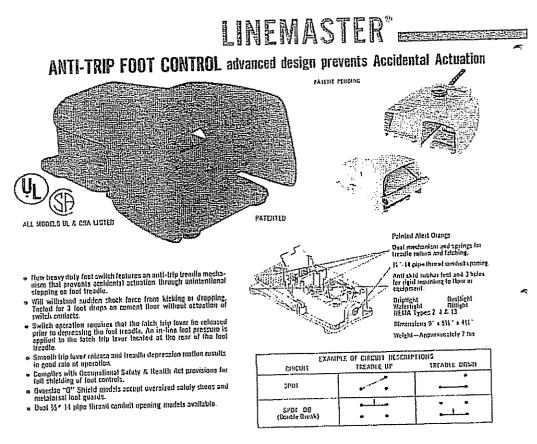
S Denotes MOMENTARY CONTACT—Freez to State-Release to Stop.
O Denotes MAINTAINED CONTACT—Freez to State-Place Latch to Stop.

The Linemaster Switch Corporation introduced a safety footswitch for sale as a special order item in 1976. By May 1977, the safety footswitch was listed as a standard catalog item and consisted of the following features:

> A shield that covered the top and sides of the footswitch and came in two sizes to accommodate large workshoes.

- Anti-trip treadle latch mechanism that latches the pedal against activation by shallow insertions.
- A safety gate that must be raised to permit foot insertion.

The Anti-Trip Foot Control with Gate, which was advertised to prevent accidental activation, is illustrated at the top right in Figure 2, which depicts a page from the 1977 Linemaster catalog. As seen by the page numbers, Figure 2 is the page directly preceding the page shown in Figure 1.



	SPECIFICATI	N ZHO	MANNG Soc	page 2		
	FULL SHIELD	O SINELD	WITH BATE	STAGE	CINCUIT	ELECTRICAL HATTINGS & COMMENTS
കര		511-80	511-UG	Singla	srut	20 Ninps 123-250 VAC
(966) (966)	511-07*	511-020*	511-02G*	Single	1010	1 IIP 125-250 VAC Heavy Pilot Duty 250 VAC Max.
	511-D2A	SII-UTOA	511-U7CA	Tne	SPOT	
® @ ₽	\$11.03	511 030	\$11 1136	Single	STUT STUT	15 Ampe 125-250 VAC 15 HP 125 VAC 1 HP 250 VAC
(P) (A		\$11-840'	511-046*	Silng#a	10°01 10°0	Heavy Pilot Duty 250 VAG Max. Heavt be wired to equal voltage energy and the same polarity. The least stimula in un
(P) (S	\$~ ,	211 D10V	S31 UIGA	1710	1092 100	the same rules of the line.

One note of these grounds has an adjustable actuating modulating that condica you to make one pole before the other. EXAMPLE fee can three the fig. Circuit and before the other conditions and the fig. Circuit and fig. Circuit a

Figure 2: The 1977 Anti-Trip Foot Control with Gate Option

In 1977, Linemaster notified the marketplace of their new Anti-Trip models which included safety gates. They did this in their booth at the 1977 Design Engineering Show and they prepared a letter which they sent to their customers on May 31, 1977. These actions were a continuation of their efforts to produce the switch first produced by special order in 1976

V. History

The Heim press brake which is the subject of the above captioned litigation was manufactured as a General Purpose Mechanical Press Brake in 1978. The muchine was designed to be activated by an elecuic foot control. At the time of manufacture the minimum requirements for the safety of press brakes were set forth in the American National Standard Safety Requirements for the Construction, Care, and Use of Power Press Brakes, ANSI B11.3-1973. This document is the first ANSI standard developed specifically for press brakes. As such, it only addressed mechanical foot pedals. Every illustration in ANSI B11.3-1973 that depicts a foot control has been assembled in Appendix A of this report.

It may be observed in Appendix A that Illustrations 1, 3, 12, 13, and 23 show a horizontal foot treadle shaft that allows the foot pedal to be located anywhere along the bed of the press brake. Illustration 14 indicates that the pedal is both removable and adjustable. Furthermore, a locking lever is depicted that will prevent any activation of the press. A locking pin is shown in Illustration 15 that serves the sume purpose as the locking lover.

Paragraph 4.2.4.1.4 from the standard sets out the philosophical position of the industry with respect to accidental activation of footpodals:

> 4.2.4.1.4 Foot-Pedal Actuation Prevention When a foot pedal is furnished with the press brake, a means shall be provided for preventing any accidental operation of the press brake.

With the explanation E 4.2 4.1.4 next to it as:

E 4.2.4.1 4 Foot-Pedal Actuation Prevention. I we methods of fulfilling this requirement are: (1) Removing the foot pedal and placing it in a safe location

(2) Providing a locking pin or locking lever, as noted in Illustration 14. These locking mechanisms should be designed to inhibit accidental actuation, but not to allow

6

locking in the operating position. For additional operator safety in toot-pedal-type operations, it is recommended that the locking device (pin or lever) be used to prevent actuation of the press brake when not in operation.

Illustration 15, in addition to the locking pin, portrays a barrier guard disposed around the foot pedal. The guard serves to minimize accidental activation of the foot control which is called for in paragraph 4.2.4.2.4:

> 4.2.4.2.4 Foot-Control Actuation Prevention. The foot control shall be protected so as to inhibit accidental activation by falling or moving objects, or by someone stepping on it. Means shall be provided for manually locking the foot control to inhibit such accidental actuation.

With the accompanying explanation E 4.2.4.2.4:

E 4.2.4.2.4 Foot-Control Actuation Prevention One way of preventing or inhibiting accidental actuation of the foot control would be to provide a key-operated selector switch. Another way of providing against accidental activation is shown in Illustration 15

As a final observation, Appendix A suggests that the undepressed foot pedals are elevated 5 to 7 inches above the floor surface. This implies that an operator can never walk onto the foot pedal. Vintage 1970 mechanical foot pedals required an activation force between 25 and 40 lbs. Further, the activation stroke of the pedal at that time was between 2 and 3 inches.

In summary, classical press brakes uninimized accidental activation of their mechanical foot controls through their high activation force thresholds and large activation displacements coupled with restricted locations near the bed, barrier protection and large elevations above the work/walking surface. Every one of these features were radically compromised by the introduction of electric foot controls. These foot switches were tethered on long electric cords which enabled them to be under foot anywhere in front of the press brake. They present a "hair trigger" with activation resistance between 5 and 12 lbs together with a 1/2 inch activation displacement. The electric foot switch pedal is usually 1 to 1 1/2 inches above the floor which enables most people to walk directly onto the pad. A normal

walking gait lifts the toe from 1 1/4 to 2 1/2 inches above the walking surface.

Human Factors Investigation of Accidental I ootswitch Activation VI.

> To study the characteristics of the Linemaster footswitch that was adopted by Heim, a number of male and female candidates were called upon to adopt resting positions in front of a footswitch that would normally be used for activating a machine, a Linemaster 511-B2.

> Specifically, an operator was requested to put his or her right foot into the switch in an activation position while the left fool equilibrated in a position even with the activating foot. This results in an effective activation geometry so that balance can be maintained while activation and deactivation proceeds. In periods where the footswitch is not to be activated, the foot is removed from the footswitch and placed on the working surface while leaving the stabilizing left foot in position. Consequently, two equilibrium positions were developed: a rest equilibrium and an activation equilibrium with the left foot in a fixed position.

> To study the propensity of the footswitch for accidental activation, operators were asked to begin in the activation position, step rearward with their right foot to the rest position, and then to move forward from the rest equilibrium position without looking at the footswitch or intending to activate the footswitch. If the switch was activated by this stepping forward, a light was illuminated and counted as an accidental activation.

> Five males and five females were tested and videotaped for an arbitrary amount of equilibrium shifts. In 93 forward motions, there were \$7 accidental activations.

Using the same method and candidates, a Linemaster 511-BG, a footswitch with a safety gate, was tested. All 96 forward motions were universally unsuccessful in eausing an accidental activation

The subject Heim press brake was unreasonably dangerous because the original Linemaster 532-SWH footswitch which was shipped with the press brake allows accidental activation under a reasonably foresceable operating profile. On the other hand, the Linemaster switch with the safety gate, of the Anti-Trip G series, eliminates accidental activation by a blind stepping motion, and would clearly have prevented the injury of Ms. Lindquist.

Recall that Linemaster offered the gated footswitch by special order in 1976, and as a regular catalog item in 1977 while the subject machine was sold by Heim in 1978.

The Heim press brake is not capable of continuous operation and requires the footswitch to be activated in order to cause the machine to cycle. When the operator places a part into the die or removes a part from the die, it is necessary to reach forward, and/or slep forward to promote this activity. Unfortunately it is this forward motion that gives rise to accidental activation of the ungated switch at the very time that the hands are in jcopardy.

Punch Press vs. Press Brake VШ

Unlike the punch press, the press brake almost always has the workpiece manually set and the finished product removed without the aid of mechanical contrivances It is reasonably foreseeable to manufacturers of press brakes that the loading and unloading of workpieces will be done by haud.

One of the characteristics of press brokes that differ from punch presses is the notion that very few press brakes have point of operation guards or devices. The standard gives permission to use pullback devices, restraining devices, barrier guards and presence sensing devices. In 1973, at the time the B11.3 standard was written, almost no press brakes were equipped with point of operation devices. Even today those machines are primarily protected by two-hand controls or light curtains when they are compatible with the operation. For this reason, accidental activation of the foot control on pross brakes is particularly devastating.

As a historical note, on a properly guarded punch press, accidental activation of a foot control will not lead to an injury.

Accidental Activation VIII

Because machines magnify the strongth of humankind, it is imperative that they remain under control. The machine should go only when we want it to go, and should stop and remain stopped when so desired. Obviously, accidental activation of a control violates the basic control philosophy for machines.

The ANSI B11.3-1973 standard is very clear that they want accidental activation eliminated where possible and minimized where climination is not possible. This notion is entirely consistent with the general field of safety which speaks to this issue Appendix B contains annotations from various sources that make it very clear that the safety community wants accidental activation brought under strict control.

"Hands Out Of Die" (HOOD) TX.

It is our understanding that Heim has taken a position that HOOD (Hands Out Of Die) is an effective safety concept. Indeed, an onproduct warning sign mounted on the front of the press brake contains the following admonition:

NEVER PLACE ANY PART OF YOUR BODY UNDER THE RAM OR WITHIN THE DIE AREA

The warning sign also states that it is the employers responsibility to implement this.

In B11.3-1973, the first press brake standard adopted the HOOD. philosophy as one of their four objectives. Indeed, this was a general idea proposed throughout the B11 convolutees with all their respective machinery.

The difficulty in implementing this concept was so overwhelming that the B11.1-1982 standard for power presses placed the following disclaimer in the forward:

> The philosophy underlying the 1971 standard was HOOD (Hands Out Of Die) operation After the adoption of the 1971 standard by ANSI and its incorporation into OSHA regulations, many employers documented an absolute inability to meet the HOOD objective. Accordingly, OSHA in 1974 modified that as a requirement, and this version of the standard incorporates that modification

The shortcomings of the HOOD philosophy were outlined by OSHA as part of their revocation of HOOD as an OSHA requirement in 1974. For example, excerpts from the Federal Register, Vol. 39, No. 233, on December 3, 1974:

> Those supporting revocation of mandatory 'no hands in dies' based their support upon: (1) the lack of statistical evidence showing that 'no hands in dies' is necessary or appropriate to protect employees from point of operation hazards; (2) the availability of safeguarding devices which will protect employees from point of operation hazards, while permitting 'hands in dies'; (3) the additional hazards created by the devices which would be substituted for

manual feeding; (4) the high cost associated with implementing 'no hands in dies'; and (5) the technological infeasibility of 'no hands in dies' on some production runs.

This requirement would not have prohibited or prevented employees from actually placing their hands in the point of operation. Indeed, point of operation injuries occur where 'no hands in dies' is in effect

In addition to the potential for point of operation injures which exists even with 'no hands in dies,' additional hazards are created in 'no hands in dies' operations. Thus serious additional pinch points are created by feeding apparatus.

Technologically, 'no hands in dies' does not appear to be universally possible in the near future.... Therefore, it clearly appears that a universal requirement of 'no hands in dies' would be infeasible.

We also believe that the costs associated with attaining 'no hands in dies' are prohibitive....

It has further been suggested, and we agree that the costs of instituting 'no hands in dies' would make many short production runs economically infeasible...

For the above reasons, we have revoked the requirement of 'no hands in dies.'

In summary, it is reasonably foreseeable that the HOOD philosophy would not have prevented the injury to Ms. Lindquist.

Conclusions X

- It can be expected that an operator can accidentally move his A. or her feet in a trajectory that could inadvertently contact the footswitch. That is, the same motion for deliberate action using the open faced footswitch is easily performed accidentally through a normal forward stepping motion.
- The adoption of an electric foot control was a major **F**₃. departure from the mechanical foot pedal which displayed so many important features for minimizing accidental activation Specifically, mechanical foot pedals operated in a somewhat restricted location close to the bed; they had large activation resistance and required large pedal movements to activate the ram.

The mechanical controls were disposed over 6 inches off of the working surface, minimizing the chance of accidentally walking onto a pedal. These controls could be deactivated by locking levers, locking pius and by physical removal of the pedal itself.

C. The electric foot controls in general, and specifically the Linemaster full shield model selected by Heim, were tethered on electric cords which allow them to be placed anywhere in front of the press.

> The Linemaster 511B2 used in our human factors testing can be characterized as having a 6 1/2 lb. activating force and an activating displacement of 1/2 inch. The pedal rests 1 1/2 inches from the floor

These combined characteristics make an electric footswitch extremely sensitive to accidental activation

At the time the subject press brake was delivered, there were D. gated electric footswitches available on the market specifically intended to prevent accidental actuation. This includes the Linemaster Switch Corporation's Anti-Tip Footswitch with Gate.

> This protected switch was available two years before the safe of the machine, and could be found in the Linemaster catalog. page directly opposite of the switch that was improperly selected by Ilcim.

Heim elected to continue incorporating the less expensive and less safe foot control into their press brake system.

Human factors experiments conclusively demonstrate the [] efficacy of a gated Linemaster footswitch.

> Head to head comparisons of a Linemaster open front "Full Shield" model and a gated Linemaster safety footswitch indicated a 0% accidental activation rate for the gated control, and a 93.5% accidental activation rate for the ungaled model

Ŀ The Heim press brake system that was sold in 1978 was defective and unreasonably dangerous and proximately caused the brutal injury suffered by Ms. Tina Lindquist.

This report contains initial opinions, and we reserve the right to amend this report in the face of further information.

Please do not hesitate to contact Triodyne, Inc. if we can be of further assistance.

Respectfully submitted,

Ralph L. Barnett

Professor, Mechanical and Aerospace Engineering

Matthew J. Ulmenstine

Project Engineer